

Other Requests and Special Instructions

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REMINDERS

GENERAL REQUIREMENTS

- Policy Owner's Identification Cards
• Irrevocable Beneficiary's Identification Cards
Please see additional requirements below for special circumstances:
• If Policy Owner is not present, please present a valid ID of the representative authorized to receive the loan proceeds on behalf of the Policy Owner residing in the Philippines
• If Policy Owner is abroad, please submit a current Special Power of Attorney duly authenticated by the Philippine Consul. If this cannot be obtained, proceeds may be deposited to the Policy Owner's local bank account subject to authorization letter addressed to the bank, indicating bank details.
• If with minor irrevocable beneficiary, the minor's guardian shall sign if the share in the loan amount does not exceed P50,000.00. If the share exceeds P50,000.00, this application must be accompanied by letters of Guardianship and a Court Order, authorizing the loan on the Policy.
• If the Policy Owner or Assignee is a corporation, an officer of the corporation must sign for the corporation on the disbursement form, and this must be accompanied by a Corporate Secretary's Certificate and Board Resolution authorizing the loan on the policy and giving the executing officer authority to sign this disbursement request on behalf
• If the Policy contract is lost, this form must be submitted along with a duly accomplished Indemnity Agreement Form (Request for Replacement of Lost Policy) which must be dated, signed, witnessed, and duly notarized by a Notary Public. Payment of rewriting fee will be required.

IMPORTANT

Choosing "Maximum Loanable Amount" means you are requesting for the full amount that can be granted based on the cash value of your policy. This option will supersede any amount you indicate under the "Desired Amount" option. For participating policies, the loan amount may include any available accumulated dividends. If you wish to withdraw only the dividends, please fill out the Policy Fund Withdrawal Form. Please be reminded that Documentary Stamp Taxes will be added to your loan amount.

TO BE FILLED BY BPI PHILAM PERSONNEL

If witnessed by a BSE, indicate if:

- Original Reinstating
 Assisting/Servicing/Transferred

BSE Signature _____

BSE Code: [Grid of 10 boxes]

Received By _____ Date _____
Branch/Office _____
Processed By _____ Date _____
Branch/Office _____
Approved By _____ Date _____
Branch/Office _____

Documents submitted together with this application:

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Notes:

Two horizontal lines for additional notes.