

Other Requests or Special Instructions

REMINDERS

TOP UP

You may pay additional top-up payment to increase your investment account. Please accomplish this portion and indicate the name of your chosen funds and the amount or percentage of your payment you wish to place in each fund.

CHANGE FUND ALLOCATION

You may change your existing fund allocation instruction. This will not affect the existing units of each of your fund and will be applied only on your future premiums and top-up payments.

Please indicate the name of your chosen funds and percentage of your premium to be allocated to each of your chosen funds in this section.

FUND SWITCH

While the policy is in force, fund units may be switched (or transferred) to another fund provided that:

- 1) The amount to be switched/transferred must not be less than the minimum amount determined by the Company and at least equal to the minimum allocation percentage in each fund.
- 2) The number of units to be switched will be determined by the unit price of the receiving fund.
- 3) The switching between funds will be subject to any other administrative rules determined by the Company from time to time.

FUND MANAGER AND FUND MANAGEMENT CHARGES

The Fund Management Charge (FMC) covers the expenses and other liabilities in managing the assets in the investment fund. It is deducted from the Net Asset Value of the Investment Fund as shown below. But some of these enumerated funds may not be available for your policy.

Fund	Fund Manager	Fund Management Charge
BPI-Philam Peso Bond Fund	BPI Investment Management Inc. (BIMI)	1.50% per annum
BPI-Philam Equity Index Fund	BPI Investment Management Inc. (BIMI)	1.50% per annum
BPI-Philam Growth Fund	BPI Investment Management Inc. (BIMI)	2.00% per annum
BPI-Philam Odyssey Bond Fund	BPI-Asset Management & Trust Group (AMTG)	1.00% per annum
BPI-Philam Odyssey High Conviction Equity Fund	BPI-Asset Management & Trust Group (AMTG)	2.50% per annum
BPI-Philam Odyssey Balanced Fund	BPI-Asset Management & Trust Group (AMTG)	1.50% per annum
BPI-Philam US Dollar Bond Fund	BPI-Asset Management & Trust Group (AMTG)	0.50% per annum
BPI-Philam Global Equity Fund	BPI-Asset Management & Trust Group (AMTG)	1.50% per annum
BPI-Philam Odyssey Philippine Dollar Bond Fund	BPI-Asset Management & Trust Group (AMTG)	1.25% per annum
BPI-Philam Odyssey Asia Pacific High Dividend Equity Fund	BPI-Asset Management & Trust Group (AMTG)	1.75% per annum

SIGNATURE

This request must be dated, place of signing indicated and must be signed by the Policy Owner and the irrevocable beneficiaries.

Witness portion must be duly signed by a third party of legal age.

GENERAL REQUIREMENTS

- Policy Owner's Identification Cards
- Irrevocable Beneficiary's Identification Cards

Please see additional requirements below for special circumstances:

- Policy Owner is abroad - current Special Power of Attorney duly authenticated by the Philippine Consul is required, authorizing the attorney-in-fact to execute the request.
- For representative of the Policy Owner- This may be submitted by the representative of the Policy Owner provided, it is originally signed by the Policy Owner himself and a photocopy of the Policy Owner's valid ID is presented.
- If the Owner or Assignee is a corporation, an officer of the corporation must sign for the corporation on the form, and this must be accompanied by a Corporate Secretary's Certificate and Board Resolution authorizing the change in this policy and giving the executing officer authority to sign this request on behalf of the corporation.

TO BE FILLED BY BPI PHILAM PERSONNEL

If witnessed by a BSE, indicate if:

- Original Reinstating
- Assisting/Servicing/Transferred

BSE Signature _____

BSE Code:

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Received By _____ Date _____

Branch/Office _____

Processed By _____ Date _____

Branch/Office _____

Approved By _____ Date _____

Branch/Office _____

Documents submitted together with this application:

Notes: _____