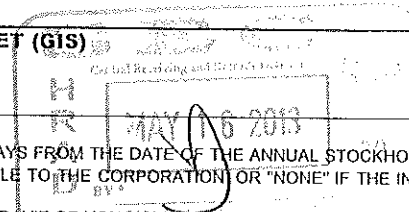


GENERAL INFORMATION SHEET (GIS)

**FOR THE YEAR 2013
STOCK CORPORATION**



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION		DATE REGISTERED: April 17, 1933
BUSINESS/TRADE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: PW-149	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-318-213	
Any date in April		WEBSITE/URL ADDRESS:
ACTUAL DATE OF ANNUAL MEETING: April 19, 2013	E-MAIL ADDRESS:	
COMPLETE PRINCIPAL OFFICE ADDRESS: 15th Floor Ayala Life-FGU Center, 6811 Ayala Avenue, 1226 Makati City	FAX NUMBER: 888-2967	
COMPLETE BUSINESS ADDRESS: 15th Floor Ayala Life-FGU Center, 6811 Ayala Avenue, 1226 Makati City	NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: ISLA LIPANA & COMPANY - MA. BLESILDA PESTAÑO	SEC ACCREDITATION NUMBER (if applicable): 0009-FR-1
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To carry the business of insurance and its intermediary services.	INDUSTRY CLASSIFICATION: Insurance	TELEPHONE NUMBER(S): 753-7100
		GEOGRAPHICAL CODE: 1200

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
The Phil. American Life and Gen. Insurance Co.	2942	Philamlife Building, U.N. Ave., Ermita, Manila
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Bank of the Philippine Islands	121	BPI Building, Ayala Ave. corner Paseo de Roxas, Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	1,000,000,000	1.00	1,000,000,000.00
TOTAL		1,000,000,000	TOTAL P	1,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	83	COMMON	367,497,054		1.00	367,497,054.00	49.00%
TOTAL			367,497,054	TOTAL	TOTAL P	367,497,054.00	49.00%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
HONGKONG SAR	1	COMMON	382,496,924		1.00	382,496,924.00	51.00%
AMERICAN	1	COMMON	1		1.00	1.00	
Percentage of Foreign Equity :			TOTAL	382,496,925	TOTAL	TOTAL P	51.00%
TOTAL SUBSCRIBED P						749,993,979.00	100.00%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	83	COMMON	367,497,054	1.00	367,497,054.00	49.00%
TOTAL			367,497,054	TOTAL P	367,497,054.00	49.00%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
HONGKONG SAR	1	COMMON	382,496,924	1.00	382,496,924.00	51.00%
AMERICAN	1	COMMON	1	1.00	1.00	
TOTAL			382,496,925	TOTAL P	382,496,925.00	
TOTAL PAID-UP P					749,993,979.00	100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Omar T. Cruz No. 408 Calo St., Ayala Alabang, Muntinlupa City	N	M	Y	President & CEO		106-904-138 Filipino
2. Aurelio Luis R. Montinola III 29 Pili Avenue, South Forbes Park, Makati City	N	C	Y	Chairman of the Board	N/M C/M	135-558-086 Filipino
3. Rex Ma. A. Mendoza No. 10 San Antonio Street, Magallanes Village, Makati City	N	M	Y	Vice- Chairman of the Board	C/C N/C	129-544-647 Filipino
4. Alfonso L. Salcedo, Jr. No. 431 Country Club Drive, Ayala Alabang, Muntinlupa City	N	M	Y	N/A		107-169-173 Filipino
5. Jose L. Cuisia, Jr 1136 Granada St., Dasmarias Village, Makati City	N	M	Y	N/A		135-912-030 Filipino
6. Jesus P. Tambunting 15 Pili Avenue, South Forbes Park, Makati City	N	I	Y	N/A	N/M C/M A/M	112-116-490 Filipino
7. Romeo L. Bernardo, Unit 6, Foresthills Townhomes, 20 Mariposa Street, Cubao, Quezon City	N	I	Y	N/A	A/C	124-135-087 Filipino
8. Natividad N. Alejo #15 Toledo Street, Merville Park, Parañaque, Metro Manila	N	M	Y	N/A		135-539-388 Filipino
9. Estelito G. Madrid, Jr. 218 Bougainvillea St., Ayala Alabang, Muntinlupa City	N	M	Y	N/A		108-670-262 Filipino
10. Jose Teodoro K. Limcaoco 24 Juno Street, Bel-Air, Makati City	N	M	Y	N/A		135-554-880 Filipino
11. David Keller No. 15 Ho Man Tin Hill #39A Kowloon, Hongkong	N	M	Y	N/A		434-712-815 American
12. Andreas Rosenthal 539 Country Club Drive, Ayala Alabang	N		N	Senior Vice President		419-730-066 German
13. Spencer T. Yap Unit J Goldlane Townhouse, No. 208 Ortega St., Addition Hills, San Juan	N		N	Treasurer and Chief Finance Officer		102-100-668 Filipino
14. Arleen May S. Guevara No. 9 Mushroom St., Valle Verde 5, Pasig City	N		N	SVP- Investment Officer		135-913-440 Filipino
15. Amelita M. Intalan No. 9 A. Flores St., Caniogan, Pasig City	N		N	FVP- Treasury		118-626-629 Filipino
16. Maria Victoria C. Lim No. 17 Lily St., Dona Manuela Subdivision, Pamplona, Las Pinas City	N		N	FVP and Chief Actuary		110-863-547 Filipino

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET 2013
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 83

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARE EACH: 77

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php39,102,064,310.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS.
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP		
1. The Phil. American Life and General Insurance Company HONGKONG SAR Philamlife Building, United Nations Avenue, Ermita, Manila	Common	382,496,924	382,496,924.00	51.000%	382,496,924.00	000-803-117-000
	TOTAL	382,496,924	382,496,924.00			
2. Bank of the Philippine Islands Filipino BPI Building, Ayala Avenue corner Paseo de Roxas, Makati City	Common	357,554,232	357,554,232.00	47.700%	357,554,232.00	047-000-438-366
	TOTAL	357,554,232	357,554,232.00			
3. Natidad N. Alejo Filipino No. 15 Toledo St., Merville Park, Parañaque, Metro Manila	Common	100	100.00		100.00	135-539-388
	TOTAL	100	100.00			
4. Romeo L. Bernardo Filipino Unit 6, Foreshills Townhomes, 20 Mariposa St., Cubao, Quezon City	Common	100	100.00		100.00	124-135-087
	TOTAL	100	100.00			
5. Rex-Ma. A. Mendoza Filipino No. 10 San Antonio St., Magallanes Village, Makati City	Common	1	1.00		1.00	129-544-647
	TOTAL	1	1.00			
6. Estelito G. Madrid, Jr. Filipino 218 Bougainville St., Ayala Alabang, Muntinlupa City	Common	1	1.00		1.00	108-670-262
	TOTAL	1	1.00			
7. Omar T. Cruz Filipino No. 408 Calo St., Ayala Alabang, Muntinlupa City	Common	1	1.00		1.00	106-904-138
	TOTAL	1	1.00			

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 83 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 77

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php39,102,064,310.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP		
8. Jose L. Cuisia, Jr. Filipino 1196 Granada Street, Dasmariñas Village, Makati City	Common	1	1.00		1.00	135-912-030
	TOTAL	1	1.00			
9. Jose Teodoro K. Limcaoco Filipino 24 Juno Street, Bel-Air, Makati City	Common	100	100.00		100.00	135-554-880
	TOTAL	100	100.00			
10. Aurelio Luis R. Montinola III Filipino 29 Pili Avenue, South Forbes Park, Makati City	Common	100	100.00		100.00	135-558-086
	TOTAL	100	100.00			
11. Jesus P. Tambunting Filipino 15 Pili Avenue, South Forbes Park, Makati City	Common	1	1.00		1.00	112-116-490
	TOTAL	1	1.00			
12. Alfonso L. Salcedo, Jr. Filipino No. 431 Country Club Drive, Ayala Alabang Village, Muntinlupa City	Common	100	100.00		100.00	107-169-173
	TOTAL	100	100.00			
13. David Keller American 15 Ho Man Tin Hill #39A Kowloon, Hongkong	Common	1	1.00		1.00	434-953-008
	TOTAL	1	1.00			
14. Others	Common	9,942,317	9,942,317.00		9,942,317.00	
	TOTAL	9,942,317	9,942,317.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			749,993,979		749,993,979.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					749,993,979.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET 2013

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: BPI-PHILAM LIFE ASSURANCE CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	1,258,683,767	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	1,019,880,232	
1.3 LOANS/ CREDITS/ ADVANCES	1,131,920,889	
1.4 GOVERNMENT TREASURY BILLS	13,726,376,196	
1.5 OTHERS	645,765,950	

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
6,000	6,000	

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH		
5.2 STOCK		
5.3 PROPERTY		
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: NONE

DATE	NO. OF SHARES	AMOUNT

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.			Certificate of Authority No. 2012/43-R
DATE ISSUED:			July 1, 2012
DATE STARTED OPERATIONS:			

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php):	TOTAL NO. OFFICERS:	TOTAL NO. OF RANK & FILE EMPLOYEES:	TOTAL MANPOWER COMPLEMENT:
1,253,000.00	75	446	521

NOTE: USE ADDITIONAL SHEET IF NECESSARY

ACE DEVINO A. CUSTODIO
(NAME)

Asst. Corporate Secretary
(POSITION)

OF THE ABOVE-MENTIONED

I, CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

MAY 10 2013

DONE THIS _____ DAY OF MAY 2013 IN QUEZON CITY.

ACE DEVINO A. CUSTODIO
(SIGNATURE)

MAY 16 2013

SUBSCRIBED AND SWORN TO BEFORE ME THIS _____ DAY OF MAY 2013 AT QUEZON CITY, PHILIPPINES, BY AFFIANT, WHO PERSONALLY APPEARED BEFORE ME AND WHO EXHIBITED TO ME AS PROOF OF HIS IDENTITY, HIS DRIVER'S LICENSE NUMBER D09-96-06491 WHICH WILL EXPIRE ON JUNE 2, 2014 AND HIS SOCIAL SECURITY SYSTEM ID NUMBER 33-9405215-6 WHICH DRIVER'S LICENSE AND SSS IDs BOTH BEAR HIS PHOTOGRAPH AND SIGNATURE.

ATTY. JOEL G. GORDOLA
NOTARY PUBLIC
NOTARIAL COMMISSION NO. 066
COMMISSION EXPIRES DEC. 31, 2013
PTR NO. 751083, 1/02/2013, Q.C.
IEP NO. 83480, 1/02/2013, Q.C.
ROLL OF ATTORNEY NO. 25103

DOC. NO: 378 :
PAGE NO. 66 :
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